

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization

International Bureau



(10) International Publication Number

WO 2015/035178 A2

(43) International Publication Date  
12 March 2015 (12.03.2015)

WIPO | PCT

(51) International Patent Classification:  
*A61B 5/04* (2006.01)

(81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AO, AT, AU, AZ, BA, BB, BG, BH, BN, BR, BW, BY, BZ, CA, CH, CL, CN, CO, CR, CU, CZ, DE, DK, DM, DO, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, GT, HN, HR, HU, ID, IL, IN, IR, IS, JP, KE, KG, KN, KP, KR, KZ, LA, LC, LK, LR, LS, LU, LY, MA, MD, ME, MG, MK, MN, MW, MX, MY, MZ, NA, NG, NI, NO, NZ, OM, PA, PE, PG, PH, PL, PT, QA, RO, RS, RU, RW, SA, SC, SD, SE, SG, SK, SL, SM, ST, SV, SY, TH, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, ZA, ZM, ZW.

(21) International Application Number:  
PCT/US2014/054310

(22) International Filing Date:  
5 September 2014 (05.09.2014)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:  
61/874,675 6 September 2013 (06.09.2013) US

(71) Applicant (for all designated States except US):  
**BRIGHAM AND WOMEN'S HOSPITAL, INC.**  
[US/US]; 75 Francis Street, Boston, MA 02115 (US).

(72) Inventors; and

(71) Applicants (for US only): **BUENO, Raphael** [US/US]; 39 Adams St., Brookline, MA 02446 (US). **JAGADEESAN, Jayender** [IN/US]; 28 Queensberry St., Apt. 15, Boston, MA 02115 (US). **JOLESZ, Ferenc, A.** [US/US]; 75 Francis St., Boston, MA 02115 (US).

(74) Agent: **ROCHE, Richard, T.**; Quarles & Brady LLP, 411 E. Wisconsin Ave., Milwaukee, WI 53202 (US).

(84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LR, LS, MW, MZ, NA, RW, SD, SL, ST, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, RU, TJ, TM), European (AL, AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HR, HU, IE, IS, IT, LT, LU, LV, MC, MK, MT, NL, NO, PL, PT, RO, RS, SE, SI, SK, SM, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, KM, ML, MR, NE, SN, TD, TG).

Published:

— without international search report and to be republished upon receipt of that report (Rule 48.2(g))

(54) Title: SYSTEM AND METHOD FOR A TISSUE RESECTION MARGIN MEASUREMENT DEVICE

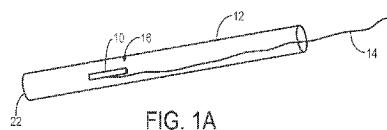


FIG. 1A

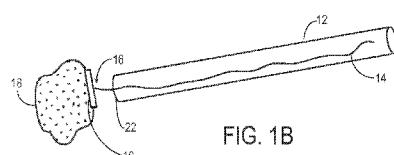


FIG. 1B

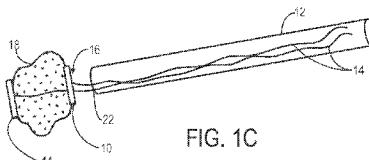


FIG. 1C

(57) Abstract: Embodiments of the invention provide a system and method for resecting a tissue mass. The system for resecting a tissue mass includes a surgical instrument and a first sensor for measuring a signal corresponding to the position and orientation of the tissue mass. The first sensor is dimensioned to fit inside or next to the tissue mass. The system also includes a second sensor attached to the surgical instrument configured to measure the position and orientation of the surgical instrument. The second sensor is configured to receive the signal from the first sensor. A controller is in communication with the first sensor and/or the second sensor, and the controller executes a stored program to calculate a distance between the first sensor and the second sensor. Accordingly, visual, auditory, haptic or other feedback is provided to the clinician to guide the surgical instrument to the surgical margin.

WO 2015/035178 A2

**SYSTEM AND METHOD FOR A TISSUE RESECTION MARGIN MEASUREMENT DEVICE****CROSS REFERENCE TO RELATED APPLICATIONS**

**[0001]** This application claims the benefit of the filing date of U.S. provisional patent application serial no. 61/874,675 entitled "SYSTEM AND METHOD FOR A TISSUE RESECTION MARGIN MEASUREMENT DEVICE" filed September 6, 2013, the entire contents of which are incorporated by reference herein for all purposes.

**STATEMENT REGARDING FEDERALLY SPONSORED RESEARCH**

**[0002]** Not Applicable.

**BACKGROUND OF THE INVENTION**

**[0003]** Minimally invasive surgical resection of tumors involves the precise excision of the tumor while sparing surrounding healthy and critical tissue. Some examples include, but are not limited to, breast conserving surgery and Video-assisted Thoracic Surgery (VATS). Surgical resection of the tumor requires the removal of a margin of tissue around the tumor to ensure complete removal of the tumor cells and improved long-term survival. The default margin is dependent on the type of tumor and micro-invasion of the tumor into the surrounding tissue. Significant deformation of the tissue due to high viscoelasticity or physiological motion (such as collapsing of the lung) can lead to difficulty in localizing the tumor and precise removal of the tumor. As a result, this can lead to tumor recurrence and poor long-term benefits. Two surgical applications are listed below as an example. However, the disclosed system and method may be applied for resection or biopsy of other lesions through a minimally invasive approach or open-surgery.

**[0004]** Current clinical practice to remove lung tissue segments involves opening the chest by cutting the sternum or by spreading the ribs. Many times ribs are broken and often segments are surgically removed during these procedures. The orthopedic trauma alone presents considerable pain and it can complicate the recovery process with patients. Thoracic pain of this magnitude also complicates the task of recovering a patient from general anesthesia since the body acclimates to forced ventilation and the pain can interrupt natural chest rhythm. Patients benefit dramatically from procedures that are performed through small incisions or ports in the chest without causing this

orthopedic trauma.

**[0005]** Relatively few thoracic procedures are currently performed using minimally invasive or VATS techniques even though they are well known to provide benefit to the patient by minimizing trauma and speeding recovery times compared to open chest procedures. This is due, at least in part, to the fact that there are only a few available instruments designed specifically to enable thoracic procedures in this way.

**[0006]** Surgery for lung cancer, however, is moving to a minimally invasive approach using VATS and smaller non-anatomic lung resection (i.e., wedge resection) particularly for small lesions. In the conventional method of performing VATS, however, the lung is collapsed leading to difficulty in precisely locating the tumor and determining the resection margins. Additionally, palpation of lung tissue is not possible due to the minimally invasive approach to surgery. Imprecise surgical resection could lead to subsequent tumor recurrence, stressing a critical structure and possibly rupturing the tissue.

**[0007]** Breast conserving surgery (BCS) involves the removal of the tumor while sparing the healthy breast parenchyma around the tumor. Studies have shown that BCS combined with chemotherapy has similar long-term benefits as mastectomy with the additional cosmetic advantage. However, identifying and resecting the entire tumor is a challenging task due to the highly deformable nature of the breast. Achieving the negative surgical margin with minimal damage to the healthy parenchyma is non-trivial due to the soft-tissue nature of the breast.

**[0008]** Therefore, a tissue resection margin measuring device is needed that overcomes the above limitations.

#### SUMMARY OF THE INVENTION

**[0009]** The present invention relates to a system and method for resecting a tissue mass while compensating for tissue deformation due to its elastic nature and physiologically induced motion. In a non-limiting example, the invention enables minimally invasive surgical procedures by providing a device and method to perform tissue resection that discriminates against traumatizing critical tissue and precisely determines the resection margin. Additionally, auditory, visual and haptic cues may be provided to the surgeon to identify and more precisely measure the tumor margins to ensure complete resection of the tumor.

**[0010]** Some embodiments of the invention provide a system for resecting a tissue mass. The system includes a surgical instrument and a first sensor for measuring a first signal. The first sensor is dimensioned to fit inside or next to the tissue mass. The system also includes a second sensor for measuring a second signal, and the second sensor is coupled to the surgical instrument. A controller is in communication with the first sensor and the second sensor, and the controller executes a stored program to calculate a distance between the first sensor and the second sensor based on the first signal and the second signal.

**[0011]** In some embodiments the system may further include a sleeve dimensioned to engage at least one of a housing of the surgical device and the second sensor. The second sensor may be coupled to the housing of the surgical instrument by an adhesive, for example. The surgical device may be, for example, a stapler, a Bovi pencil or a cutting device configured to cut along a resection margin surrounding the tissue mass, which may be a tumor, a nodule, or a lesion, for example. The resection margin may be included within the distance calculated between the first sensor and the second sensor.

**[0012]** In other embodiments, the first signal received by the first sensor can indicate a position and an orientation of the tissue mass relative to the surgical instrument in real time. Similarly, the second signal received by the second sensor can indicate a position and an orientation of the surgical instrument relative to the tissue mass. In one embodiment, the second sensor indicates a position and an orientation of the surgical instrument in the same reference as the first sensor. The first sensor may be a fiducial marker embedded within an anchor made from superelastic material, and the second sensor may be an instrument sensor. In one embodiment, the first sensor may be configured to measure a position and an orientation of the tissue mass, and the second sensor may be configured to measure a position and an orientation of the surgical instrument.

**[0013]** In one embodiment, the system may further include a third sensor for measuring a third signal. The third sensor may be dimensioned to fit next to the tissue mass at a position opposite the first sensor, such that the third signal received by the third sensor indicates a position and an orientation of the tissue mass relative to the first sensor.

**[0014]** In other embodiments, the first sensor may be embedded within a hook

structure. The hook structure may be in the form of a T-bar and dimensioned to fit inside a delivery needle and/or a sheath. The delivery needle and/or the sheath may be configured to guide the first sensor, and the hook structure may be configured to anchor the first sensor within the tissue mass. In one embodiment, the first sensor that is embedded within the hook structure may be inserted into the tissue mass under real time image guidance.

**[0015]** In an alternative embodiment, the first sensor is embedded within a hook structure that includes a plurality of prongs, and the first sensor may be dimensioned to fit inside a delivery needle and/or a sheath. The delivery needle and/or the sheath may be configured to guide the first sensor, and the plurality of prongs may be configured to anchor the first sensor within the tissue mass. The hook structure may further comprise a plurality of extensions extending from a tube portion of the hook structure, such that the plurality of extensions may be dimensioned to receive the first sensor.

**[0016]** The system may further include a display in communication with the controller. The display may be coupled to the surgical instrument and configured to display the distance calculated by the stored program executed by the controller. The display may be, but is not limited to, an OLED display or an LCD display. In other embodiments, the system may include an audible source for emitting an audible signal. The audible source may be in communication with the controller, which is configured to execute a stored program to alter the audible signal based on the distance between the first sensor and the second sensor. In one embodiment, the stored program is a navigation system.

**[0017]** The system may further include a piezoelectric actuator coupled to a handle of the surgical instrument. The piezoelectric actuator may be configured to emit a haptic signal. The piezoelectric actuator may be in communication with the controller, which is configured to execute a stored program to alter the haptic signal based on the distance between the first sensor and the second sensor.

**[0018]** The system may further include a monitor for emitting a visual signal in some embodiments. The monitor may be in communication with the controller, which is configured to execute a stored program to alter the visual signal based on the distance between the first sensor and the second sensor. Additionally or alternatively, the system may include a monitor for displaying a video overlay. The monitor may be in communication with the controller, which is configured to execute a stored program to

fuse a laparoscopy image to a virtual endoscopy image to create the video overlay. The video overlay may be configured to identify a position of the tissue mass and the first sensor.

**[0019]** In another embodiment, the invention provides a method for resection of a tissue mass inside a patient. The method includes inserting a first sensor inside or next to the tissue mass and capturing at least one image of the first sensor embedded within or next to the tissue mass. A resection margin is calculated around the tissue mass using the at least one image. A surgical instrument inserted into the patient, and the surgical instrument is coupled to a second sensor. The second sensor is tracked relative to the resection margin, and the surgical instrument is used to cut on the resection margin.

**[0020]** In some embodiments the method may further include dimensioning a sleeve to engage at least one of a housing of the surgical device and the second sensor. The second sensor may be coupled to the housing of the surgical instrument by an adhesive, for example. The surgical device may be, for example, a stapler, a Bovi pencil or a cutting device configured to cut along a resection margin surrounding the tissue mass, which may be a tumor, a nodule, or a lesion, for example. The resection margin may be included within the distance calculated between the first sensor and the second sensor.

**[0021]** In other embodiments, the first signal received by the first sensor can indicate a position and an orientation of the tissue mass relative to the surgical instrument in real time. Similarly, the second signal received by the second sensor can indicate a position and an orientation of the surgical instrument relative to the tissue mass. In one embodiment, the second sensor indicates a position and an orientation of the surgical instrument in the same reference as the first sensor. The first sensor may be a fiducial marker constructed from a superelastic material, and the second sensor may be an instrument sensor. In one embodiment, the first sensor may be configured to measure a position and an orientation of the tissue mass, and the second sensor may be configured to measure a position and an orientation of the surgical instrument.

**[0022]** In one embodiment, the method may further include providing a third sensor for measuring a third signal. The third sensor may be dimensioned to fit next to the tissue mass at a position opposite the first sensor, such that the third signal received by the third sensor indicates a position and an orientation of the tissue mass relative to

the first sensor.

**[0023]** In other embodiments, the first sensor may be embedded within a hook structure. The hook structure may be in the form of a T-bar and dimensioned to fit inside a delivery needle and/or a sheath. The delivery needle and/or the sheath may be configured to guide the first sensor, and the hook structure may be configured to anchor the first sensor within the tissue mass. In one embodiment, the first sensor that is embedded within the hook structure may be inserted into the tissue mass under real time image guidance.

**[0024]** In an alternative embodiment, the first sensor is embedded within a hook structure that includes a plurality of prongs, and the first sensor may be dimensioned to fit inside a delivery needle and/or a sheath. The delivery needle and/or the sheath may be configured to guide the first sensor, and the plurality of prongs may be configured to anchor the first sensor within the tissue mass. The hook structure may further comprise a plurality of extensions extending from a tube portion of the hook structure, such that the plurality of extensions may be dimensioned to receive the first sensor.

**[0025]** The method may further include providing a display in communication with a controller. The display may be coupled to the surgical instrument and configured to display the distance calculated by the stored program executed by the controller. The display may be, but is not limited to, an OLED display or an LCD display. In other embodiments, the method may include emitting an audible signal from an audible source. The audible source may be in communication with the controller, which is configured to execute a stored program to alter the audible signal based on the distance between the first sensor and the second sensor. In one embodiment, the stored program is a navigation method.

**[0026]** The method may further include emitting a haptic signal from a piezoelectric actuator coupled to a handle of the surgical instrument. The piezoelectric actuator may be in communication with the controller, which is configured to execute a stored program to alter the haptic signal based on the distance between the first sensor and the second sensor.

**[0027]** In some embodiments, the method may further include emitting a visual signal on a monitor. The monitor may be in communication with the controller, which is configured to execute a stored program to alter the visual signal based on the distance between the first sensor and the second sensor. Additionally or alternatively,

the method may include displaying a video overlay on the monitor. The monitor may be in communication with the controller, which is configured to execute a stored program to fuse a laparoscopy image to a virtual endoscopy image to create the video overlay. The video overlay may be configured to identify a position of the tissue mass and the first sensor.

**[0028]** These and other features, aspects, and advantages of the present invention will become better understood upon consideration of the following detailed description, drawings, and appended claims.

#### BRIEF DESCRIPTION OF THE DRAWINGS

**[0029]** FIGS. 1A is a perspective view of an example fiducial sensor being deployed through a delivery needle according to one embodiment of the present invention.

**[0030]** FIG. 1B is a perspective view of the example fiducial sensor of FIG. 1A being deployed through the delivery needle next to a tissue mass according to one embodiment of the present invention.

**[0031]** FIG. 1C is a perspective view of an additional fiducial sensor and the example fiducial sensor of FIG. 1A being deployed through the delivery needle next to the tissue mass according to one embodiment of the present invention.

**[0032]** FIG. 2 is a perspective view of an example fiducial sensor embedded within a hook structure according to another embodiment of the present invention.

**[0033]** FIG. 3A is a perspective view of the fiducial sensor embedded in the tissue mass of FIG. 1B with a resection margin surrounding the tissue mass.

**[0034]** FIG. 3B is a perspective view of the fiducial sensor embedded next to the tissue mass of FIG. 1B with the resection margin surrounding the tissue mass.

**[0035]** FIG. 4 is a partial perspective view of a conventional stapler device used for resecting a tissue mass.

**[0036]** FIG. 5 is a partial perspective view of the stapler device of FIG. 4 with a sleeve including an instrument sensor over a housing of the stapler device according to one embodiment of the present invention.

**[0037]** FIG. 6 is a perspective view of the stapler device of FIG. 5 inserted into a patient and shows a distance between the fiducial sensor and the instrument sensor.

**[0038]** FIG. 7A is an example screenshot of a virtual endoscopy view of the tissue

mass overlaid on a laparoscopy view.

**[0039]** FIG. 7B is an example screenshot of a laparoscopy view of the tissue mass.

#### DETAILED DESCRIPTION OF THE INVENTION

**[0040]** Before any embodiments of the invention are explained in detail, it is to be understood that the invention is not limited in its application to the details of construction and the arrangement of components set forth in the following description or illustrated in the following drawings. The invention is capable of other embodiments and of being practiced or of being carried out in various ways. Also, it is to be understood that the phraseology and terminology used herein is for the purpose of description and should not be regarded as limiting. The use of "including," "comprising," or "having" and variations thereof herein is meant to encompass the items listed thereafter and equivalents thereof as well as additional items. Unless specified or limited otherwise, the terms "mounted," "connected," "supported," and "coupled" and variations thereof are used broadly and encompass both direct and indirect mountings, connections, supports, and couplings. Further, "connected" and "coupled" are not restricted to physical or mechanical connections or couplings.

**[0041]** The following discussion is presented to enable a person skilled in the art to make and use embodiments of the invention. Various modifications to the illustrated embodiments will be readily apparent to those skilled in the art, and the generic principles herein can be applied to other embodiments and applications without departing from embodiments of the invention. Thus, embodiments of the invention are not intended to be limited to embodiments shown, but are to be accorded the widest scope consistent with the principles and features disclosed herein. The following detailed description is to be read with reference to the figures, in which like elements in different figures have like reference numerals. The figures, which are not necessarily to scale, depict selected embodiments and are not intended to limit the scope of embodiments of the invention. Skilled artisans will recognize the examples provided herein have many useful alternatives and fall within the scope of embodiments of the invention.

**[0042]** FIGS. 1A-1C illustrate an example fiducial sensor 10 being inserted through a delivery needle 12. The fiducial sensor 10 may be, for example a marker that includes a transmitter that measures position and orientation of a tissue mass 18 in

real-time. The fiducial sensor 10 may be attached to a cable 14, as shown in FIGS. 1A-1C, or the fiducial sensor 10 may be wireless. The fiducial sensor 10 may be embedded within a hook structure 16, as shown in FIG. 1A. The hook structure 16 of the fiducial sensor 10 can be made from a superelastic material, for example nitinol or stainless steel, or any other suitable material. This will allow for the fiducial sensor 10 to be inserted through the delivery needle 12 and deployed through an opening 22 (i.e., the lumen) of the delivery needle 12 into the center or the periphery of the tissue mass 18. The tissue mass 18 may be, for example, a tumor, nodule or lesion.

**[0043]** As shown in FIG. 2, a more detailed view of the fiducial sensor 10 and hook structure 16 is shown. The hook structure 16 may include a tube portion 15 having a plurality of extensions 17 extending from one end of the tube portion 15 and a plurality of prongs 20 extending from an opposing end of the tube portion 15. The tube portion 15 may be, for example, a nitinol tube having an outer diameter  $D_1$  between about 0.6 millimeters and about 0.8 millimeters, and the hook structure 16 may have an overall length  $L$  between about 8 millimeters and about 12 millimeters. The tube portion 15 may be laser micro-machined into a cylindrical shape having the plurality of extensions 17 extending therefrom to secure the fiducial sensor 10 in place. In some embodiments, the fiducial sensor 10 may be an electromagnetic sensor that is attached to the proximal end of the hook structure 16 using a medical grade epoxy adhesive, such as AA-Bond FDA22.

**[0044]** The plurality of prongs 20, as shown in FIG. 2, may be configured to anchor the hook structure 16, including the fiducial sensor 10, into a tissue mass, such as the tissue mass 18 of FIG. 1B. The plurality of prongs 20 may be constructed from a superelastic shape memory alloy, such as nitinol. The plurality of prongs 20 may be bent, for example, and extend outwardly from a central axis Y of the hook structure 16. The plurality of prongs 20 may also be heat-treated to ensure that the prongs 20 retain the curved shape and the phase structure of the nitinol is in the Martensite phase, for example. In the embodiment shown in FIG. 2, the hook structure 16 includes three prongs 20, however any suitable number of prongs may be provided in order to anchor the hook structure 16 to the tissue mass.

**[0045]** The fiducial sensor 10 along with the hook structure 16 may be inserted through a distal end of the delivery needle 12, which may be an 18-gauge needle, for example. The plurality of prongs 20 of the hook structure 16 may be inserted into the

lumen 22 of the delivery needle 12 first. Advantageously, due to the superelastic nature of nitinol, the hook structure 16 can be easily inserted into the lumen 22 of the delivery needle 12. The hook structure 16 may be deployed using a metal stylet (not shown) that is inserted through the lumen 22 of the delivery needle 12. Upon being completely deployed, the plurality of prongs 20 will regain their original curved shape and open up to firmly anchor the hook structure 16 into the tissue mass 18. The delivery needle 12 may then be removed after deployment of the hook structure 16.

**[0046]** In some embodiments, the fiducial sensor 10 along with the hook structure 16 may be inserted through the delivery needle 12 under real-time image guidance (i.e., CT, DynaCT, MRI, Ultrasound, etc.) and embedded within the tissue mass 18, as shown in FIG. 3A, or next to the tissue mass 18, as shown in FIG. 3B. The fiducial sensor 10 may be embedded within or next to the tissue mass 18 before or during a surgical procedure. By using real-time image guidance, the spatial relationship (i.e., position and orientation) of the fiducial sensor 10 to the tissue mass 18 in three dimensions is known at all times. The hook structure 16 may be in the form of a T-bar, for example, to anchor the fiducial sensor 10 within or next to the tissue mass 18 to inhibit migration. Advantageously, the force is at the center of the T-bar 16 due to the wire 14, thereby facilitating anchoring the fiducial sensor 10 next to the tissue mass 18. The fiducial sensor 10 embedded within or next to the tissue mass 18 will measure the position and orientation of the tissue mass 18 in real-time in spite of any deformation introduced due to soft tissue deformation or physiological motion such as collapsing of the lung or respiration, for example. Thereby easily identifying the location of the tissue mass 18 that is often difficult to determine.

**[0047]** In an alternative embodiment, shown in FIG. 1C, a second fiducial sensor 11 in the form of a T-bar, for example, may be put in a different location near the tissue mass 18. The second fiducial sensor 11 may have a separate cable 14 from the first fiducial sensor 10, as shown in FIG. 1C, or the first fiducial sensor 10 and the second fiducial sensor 11 may share the same cable 14. The second fiducial sensor 11, or any other such device, can be used to improve the localization of the tissue mass 18, even when there may be deformation. For example, the second fiducial sensor 11 can be placed on the opposite side of the tissue mass 18 from the first fiducial sensor 10 and be recognized by the first fiducial sensor 10 through distortions in the Electromagnetic field. Therefore, by knowing that the tissue mass 18 is between these two sensors, the

tissue mass 18 can be localized despite changes in the soft tissue.

**[0048]** Referring now to FIGS. 3A and 3B, once the position and orientation of the tissue mass 18 is known, a resection margin 24 having a predetermined distance  $D_2$  surrounding the tissue mass 18 is determined by creating a three dimensional envelope around the tissue mass 18. The resection margin 24 may be manually set to the desired predetermined distance  $D_2$ , for example two centimeters. The predetermined distance  $D_2$  defines a threshold value so when a surgical device 26, described in further detail below, is in a position less than the threshold value auditory, visual and/or haptic cues may be provided to the surgeon or the surgical device 26 to ensure precise and complete resection of the tissue mass 18.

**[0049]** Referring now to FIG. 4, a conventional surgical device 26, such as a surgical stapler, Bovi pencil, kitner laparoscope and/or any suitable cutting, resecting or ablating device, is shown. The surgical device 26 may include a handle 30 coupled to a fastening assembly 32 at an opposite end of the surgical device 26. The fastening assembly 32 may be a single-use component that is removably connected to the handle 30. That is, the fastening assembly 32 may be a cartridge that connects to the handle 30 and is removed after use. The fastening assembly 32 includes a housing 34 that contains a plurality of fasteners 36 that are secured to the tissue during resection of the tissue mass 18. The fastening assembly 32 may also include a blade slot 38 that accommodates a blade (not shown) for cutting along the resection margin 24 of the tissue mass 18.

**[0050]** In a preferred embodiment, the surgical device 26 includes a sleeve 40 that is dimensioned to slide over the housing 34, for example, as shown in FIG. 5. The sleeve 40 may be any commercially available sleeve, for example, that is configured to go over the housing 34 of the surgical device 26. An instrument sensor 28 may be attached, by stitching for example, to the sleeve 40. Alternatively, the instrument sensor 28 may be attached directly to the housing 34 of the surgical device 26 via any suitable adhesive or integrated within the housing 34 itself. Regardless of where the instrument sensor 28 is attached, either the sleeve 40 or the housing 34, the instrument sensor 28 can measure the position and orientation of the surgical device 26 in the same imaging reference frame as the fiducial sensor 10 embedded within or next to the tissue mass 18. In other words, the position of the surgical device 26 may be precisely measured with respect to the fiducial sensor 10 within or next to the tissue mass 18, as will be

described in further detail below. Since both the fiducial sensor 10 and the instrument sensor 28 are measured in the same reference frame, errors introduced due to the registration and calibration steps, requiring a change of reference axis, can be minimized.

**[0051]** The sleeve 40 may also include a display 42 that shows the user a distance  $D_3$ , shown in FIG. 6, of the surgical device 26 from the resection margin 24, as will be described below. The display 42 may be attached to the handle 30 of the surgical device 26 and could be any commercially available organic light-emitting diode (OLED) display or liquid-crystal (LCD) display. In the case of an OLED display, a reformatted CT image of the tissue mass 18 located at the tip of the surgical device 26, for example, may be displayed to the user.

**[0052]** Referring now to FIG. 6, during operation, the fiducial sensor 10 is positioned next to or embedded within the tissue mass 18 using the plurality of prongs 20 of the hook structure 16, as previously described. A CT/MRI/fluoroscopic examination, for example, is performed to acquire images of the fiducial sensor 10 embedded within the tissue mass 18. The tissue mass 18 is then segmented from the pre-operative diagnostic CT/MRI examination and a three dimensional model (not shown) of the tissue mass 18 is generated. The intra-operative images obtained during placement of the fiducial sensor 10 may be registered to the patient's diagnostic exam, and the location of the fiducial sensor 10 may be estimated. As previously discussed, the resection margin 24 having the predetermined distance  $D_2$  surrounding the tissue mass 18 is displayed to the user on a monitor (not shown) as a three dimensional envelope or proximity sphere around the tissue mass 18. The predetermined distance  $D_2$  of the resection margin 24 may be determined based on the surgeon's preferences and the type of tissue mass 18.

**[0053]** The surgical device 26 is then inserted into a body 44 (i.e., the patient), as shown in FIG. 6, to cut the tissue mass 18 along the resection margin 24. The fiducial sensor 10 embedded within or close to the tissue mass 18 is in electrical or wireless communication with a controller 48. The controller 48 may be a programmable logic controller (PLC) and is configured to interpret a signal generated by the fiducial sensor 10. The fiducial sensor 10 may be an electromagnetic sensor, for example, that generates a signal proportional to the position and orientation (e.g., a GPS coordinate) of the fiducial sensor 10. The signal generated by the fiducial sensor 10 may be for

example an electrical signal and the controller 48 may interpret this signal via a stored program 50. The stored program 50 may include, for example a navigation system that is in communication with the fiducial sensor 10 and the instrument sensor 28.

**[0054]** Similarly, the instrument sensor 28 may be an electromagnetic sensor, for example, that generates a signal proportional to the position and orientation (e.g., a GPS coordinate) of the instrument sensor 28. The signal generated by the instrument sensor 28 may be, for example, an electrical signal and the controller 48 may interpret this signal via a stored program 50. The fiducial sensor 10 and the instrument sensor 28 communicate with the controller 48 and relay the position and orientation of the tissue mass 18 and the surgical device 26 using the navigation system. In some embodiments, the stored program 50 may be configured to run calibration and/or registration algorithms to track the distal tip of the surgical device 26 and the normal vector to the surgical device 26. Thereafter, the stored program 50 of the controller 48 calculates the distance  $D_3$ , shown in FIG. 6, between the fiducial sensor 10 and the instrument sensor 28 such that when the surgical device 26 is below a threshold value of  $D_3$ , an auditory, visual or haptic cue is generated for the user.

**[0055]** As the surgical device 26 is navigated towards the resection margin 24 of the tissue mass 18, the surgical device 26 may excise the tissue mass 18 while minimizing damage to surrounding tissue due to both the fiducial sensor 10 and instrument sensor 28 being actively tracked. Minimal damage to the surrounding healthy tissue may also ensure normal physiological function, for example lung function. Utilizing feedback from the fiducial sensor 10 and the instrument sensor 28 on the surgical device 26, the distance  $D_3$  from the tissue mass 18 and the surgical device 26 may be known to the user and visible on the display 42 at all times. As a result, the desired resection margin 24 may be maintained at all times, thereby ensuring complete resection of the tissue mass 18. In an alternative embodiment, the position and orientation data of the tissue mass 18 and the surgical device 26 may lock or unlock the surgical device 26 to inhibit erroneous resection of the tissue mass 18.

**[0056]** As described above, auditory, visual and haptic cues may be provided to the surgeon and/or the surgical device 26 to identify the resection margin 24 to ensure precise and complete resection of the tissue mass 18. For example, an audible source 52 may be configured to emit an audible signal. The audible source 52 may be in communication with the controller 48 that is configured to execute the stored program

50 to alter the audible signal based on the distance  $D_3$  between the instrument sensor 28 and the fiducial sensor 10. The instrument sensor 28 uses the signal generated by the fiducial sensor 10 to enable the controller 48 to execute the stored program 50 to calculate the distance  $D_3$ , shown in FIG. 6, between the fiducial sensor 10 and the instrument sensor 28 such that when the surgical device 26 is below a threshold value of  $D_3$ , the audible signal is generated. The audible signal may be, for example a tone, beep or alarm. The audible signal may also increase in frequency or duty cycle as the distance  $D_3$  decreases, such that as the surgical device 26 is navigated too close to the resection margin 24, the audible signal's frequency or duty cycle increases.

**[0057]** In addition to the auditory cues, visual cues may also be provided to the user on one or more displays 54 in communication with the controller 48. The one or more displays 54 may include, for example, on an endoscopic display or a separate monitor. For example, the endoscopic display or the separate monitor may be configured to emit a visual signal. The endoscopic display or the separate monitor may be in communication with the controller 48 that is configured to execute a stored program 50 to alter the visible signal based on the distance  $D_3$  between the instrument sensor 28 and the fiducial sensor 10. The instrument sensor 28 uses the signal generated by the fiducial sensor 10 to enable the controller 48 to execute the stored program 50 to calculate the distance  $D_3$ , shown in FIG. 6, between the fiducial sensor 10 and the instrument sensor 28 (e.g., near the tip of the surgical device 26), and/or between the instrument sensor 28 (e.g., near the tip of the surgical device 26) and a vector normal to the hook structure 16, such that when the surgical device 26 is below a threshold value of  $D_3$ , the visual signal is generated. The visual signal may be, for example a solid or flashing light shown on the one or more displays 54, such as the endoscopic display or the separate monitor. The visual signal may also increase in frequency or brightness, for example, as the distance  $D_3$  decreases, such that as the surgical device 26 is navigated too close to the resection margin 24, the visual signal's frequency and/or brightness increases.

**[0058]** In one non-limiting example, the visual cue may be shown as a color changing sphere, for example, on one of the displays 54. The color changing sphere may be representative of the tissue resection margin 24, for example, such that the color changes based on the distance  $D_3$  between the instrument sensor 28 and the fiducial sensor 10. Thus, as the instrument sensor 28 approaches the fiducial sensor 10, for

example, the sphere may be shown in the display 54 in a first color. Likewise, as the instrument sensor 28 moves away from the fiducial sensor 10, the sphere may be shown on the display 54 in a second color, for example, thereby allowing the surgeon to determine, visually, the distance  $D_3$  between the instrument sensor 28 and the fiducial sensor 10.

**[0059]** Although quantitative, visual, and auditory cues may be provided to the clinician to identify the distance of the resection margin 24 from the surgical instrument 26, the visual cue may further include a video overlay provided to the user on one or more of the displays 54 in communication with the controller 48. For example, a video overlay may be implemented to fuse the laparoscopy images and virtual endoscopy images to confirm the position of the fiducial sensor 10 and the tissue mass 18, as shown on the display 54 of FIG. 7A. Based on the position of the laparoscope 56, as shown on the display 54 of FIG. 7B, the virtual endoscopy video of the three dimensional anatomy can be generated. The focal length and field of view may be input to control the virtual endoscopy view generated using a visualization toolkit camera, for example, of the three dimensional view.

**[0060]** Haptic cues may also be provided to the user on the surgical device 26. For example, a piezoelectric actuator 46 may be attached to the handle 30 of the surgical device 26 that is configured to emit a haptic signal. The piezoelectric actuator 46 may be in electrical communication with the controller that is configured to execute a stored program to alter the haptic signal based on the distance  $D_3$  between the instrument sensor 28 and the fiducial sensor 10. The instrument sensor 28 uses the signal generated by the fiducial sensor 10 to enable the controller to execute the stored program to calculate the distance  $D_3$ , shown in FIG. 6, between the fiducial sensor 10 and the instrument sensor 28 such that when the surgical device 26 is below a threshold value of  $D_3$ , the haptic signal is generated. The haptic signal may be, for example a vibration applied to the handle 30 of the surgical device 26. The haptic signal may also increase in amplitude and/or frequency, for example, as the distance  $D_3$  decreases, such that as the surgical device 26 is navigated too close to the resection margin 24, the haptic signal's amplitude and/or frequency increases.

**[0061]** Although the above described system and method for resecting a tissue mass was described for the surgery involving the lung, it is also applicable to resection of tumor or other non-tumor lesions in any other organ or structure of the body, for

example resection for breast conserving surgery, sarcoma resection, partial nephrectomy or lung wedge resection surgery. In addition, the above described system and method for resecting a tissue mass is not limited to VATS or minimally invasive surgery.

## CLAIMS

What is claimed is:

1. A system for resecting a tissue mass, the system comprising:
  - a surgical instrument;
  - a first sensor for measuring a first signal, the first sensor dimensioned to fit at least one of inside and next to the tissue mass;
  - a second sensor for measuring a second signal, the second sensor coupled to the surgical instrument;
  - a controller in communication with the first sensor and the second sensor; and

wherein the controller executes a stored program to calculate a distance between the first sensor and the second sensor based on the first signal and the second signal.
2. The system of claim 1, further comprising:
  - a sleeve dimensioned to engage at least one of a housing of the surgical device and the second sensor.
3. The system of claim 1, wherein the first signal received by the first sensor indicates a position and an orientation of the tissue mass relative to the surgical instrument in real time and the second signal received by the second sensor indicates a position and an orientation of the surgical instrument relative to the tissue mass.
4. The system of claim 1, wherein the first sensor is embedded within a hook structure, the hook structure in the form of a T-bar and dimensioned to fit inside at least one of a delivery needle and a sheath;

wherein the at least one of the delivery needle and the sheath is configured to guide the first sensor and the hook structure is configured to anchor the first sensor within the tissue mass.

5. The system of claim 4, wherein the first sensor embedded within the hook structure is inserted into the tissue mass under real time image guidance.

6. The system of claim 1, wherein the first sensor is embedded within a hook structure, the hook structure including a plurality of prongs and dimensioned to fit inside at least one of a delivery needle and a sheath;

wherein the at least one of the delivery needle and the sheath is configured to guide the first sensor and the plurality of prongs are configured to anchor the first sensor within the tissue mass.

7. The system of claim 6, wherein the hook structure further comprises a plurality of extensions extending from a tube portion of the hook structure, the plurality of extensions dimensioned to receive the first sensor.

8. The system of claim 1, wherein the first sensor is a fiducial marker, the fiducial marker comprising a superelastic material.

9. The system of claim 1, further comprising:  
a resection margin surrounding the tissue mass, the resection margin included within the distance calculated between the first sensor and the second sensor.

10. The system of claim 1, wherein the tissue mass is at least one of a tumor, a nodule and a lesion.

11. The system of claim 1, wherein the surgical instrument is at least one of a stapler, Bovi pencil and a cutting device.

12. The system of claim 1, wherein the second sensor indicates a position and an orientation of the surgical instrument in a same reference as the first sensor.

13. The system of claim 1, further comprising:

a display in communication with the controller, the display coupled to the surgical instrument and configured to display the distance calculated by the stored program executed by the controller.

14. The system of claim 13, wherein the display is at least one of an OLED and LCD display.

15. The system of claim 1, further comprising:

an audible source for emitting an audible signal, the audible source being in communication with the controller, the controller configured to execute a stored program to alter the audible signal based on the distance between the first sensor and the second sensor.

16. The system of claim 1, further comprising:

a piezoelectric actuator for emitting a haptic signal, the piezoelectric actuator being in communication with the controller, the controller configured to execute a stored program to alter the haptic signal based on the distance between the first sensor and the second sensor.

17. The system of claim 16, wherein the piezoelectric actuator is coupled to a handle of the surgical instrument.

18. The system of claim 1, further comprising:

a monitor for emitting a visual signal, the monitor in communication with the controller, the controller configured to execute a stored program to alter the visual signal based on the distance between the first sensor and the second sensor.

19. The system of claim 1, further comprising:  
a monitor for displaying a video overlay, the monitor in communication with the controller, the controller configured to execute a stored program to fuse a laparoscopy image to a virtual endoscopy image to create the video overlay,  
wherein the video overlay is configured to identify a position of the tissue mass and the first sensor.

20. The system of claim 1, wherein the first sensor is a fiducial sensor and the second sensor is an instrument sensor;

wherein the first sensor is configured to measure a position and an orientation of the tissue mass and the second sensor is configured to measure a position and an orientation of the surgical instrument.

21. The system of claim 1, wherein the stored program is a navigation system.

22. The system of claim 1, wherein the second sensor is coupled to a housing of the surgical instrument by an adhesive.

23. The system of claim 1, further comprising a third sensor for measuring a third signal and dimensioned to fit next to the tissue mass at a position opposite the first sensor;

wherein the third signal received by the third sensor indicates a position and an orientation of the tissue mass relative to the first sensor.

24. A method for resection of a tissue mass inside a patient, the method comprising:

- (a) inserting a first sensor at least one of inside and next to the tissue mass;
- (b) capturing at least one image of the first sensor embedded at least one of within or next to the tissue mass;
- (c) calculating a resection margin around the tissue mass using the at least one image;
- (d) inserting a surgical instrument into the patient, the surgical instrument coupled to a second sensor;
- (f) tracking the second sensor relative to the resection margin; and
- (g) cutting on the resection margin using the surgical instrument.

25. The method of claim 24, wherein the first sensor transmits a signal that indicates a position and an orientation of the tissue mass relative to the surgical instrument in real time.

26. The method of claim 24, wherein the first sensor is embedded within a hook structure, the hook structure dimensioned to fit inside at least one of a delivery needle and a sheath;

wherein the at least one of the delivery needle and the sheath is configured to guide the first sensor and the hook structure is configured to anchor the first sensor within the tissue mass.

27. The method of claim 26, wherein the first sensor embedded within the hook structure is inserted into the tissue mass under real time image guidance.

28. The method of claim 24, wherein the first sensor is embedded within a hook structure, the hook structure including a plurality of prongs and dimensioned to fit inside at least one of a delivery needle and a sheath;

wherein the at least one of the delivery needle and the sheath is configured to guide the first sensor and the plurality of prongs are configured to anchor the first sensor within the tissue mass.

29. The system of claim 28, wherein the hook structure further comprises a plurality of extensions extending from a tube portion of the hook structure, the plurality of extensions dimensioned to receive the first sensor.

30. The method of claim 24, wherein the first sensor is a fiducial marker, the fiducial marker comprising a superelastic material.

31. The method of claim 24, wherein the tissue mass is at least one of a tumor, a nodule and a lesion.

32. The method of claim 24, wherein the surgical instrument is at least one of a stapler, Bovi pencil and a cutting device.

33. The method of claim 24, wherein the second sensor indicates a position and an orientation of the surgical instrument in a same reference as the first sensor.

34. The method of claim 24, further comprising:  
providing a controller configured to execute a stored program to calculate a distance between the first sensor and the second sensor; and  
displaying the distance between the first sensor and the second sensor on a display coupled to the surgical instrument.

35. The method of claim 34, wherein the stored program is a navigation system.

36. The method of claim 34, wherein the display is at least one of an OLED and LCD display.

37. The method of claim 34, further comprising:  
emitting an audible signal from an audible source, the audible source being in communication with the controller, the controller configured to execute a stored program to alter the audible signal based on the distance between the first sensor and the second sensor.

38. The method of claim 34, further comprising:  
emitting a visual signal on a monitor, the monitor being in communication with the controller, the controller configured to execute a stored program to alter the visual signal based on the distance between the first sensor and the second sensor.

39. The method of claim 34, further comprising:  
displaying a video overlay on a monitor, the monitor in communication with the controller, the controller configured to execute a stored program to fuse a laparoscopy image to a virtual endoscopy image to create the video overlay;  
wherein the video overlay is configured to identify a position of the tissue mass and the first sensor.

40. The method of claim 34, further comprising:  
a piezoelectric actuator for emitting a haptic signal, the piezoelectric actuator being in communication with the controller, the controller configured to execute a stored program to alter the haptic signal based on the distance between the first sensor and the second sensor.

41. The method of claim 40, wherein the piezoelectric actuator is coupled to a handle of the surgical instrument.

42. The method of claim 24, wherein the first sensor is a fiducial sensor and the second sensor is an instrument sensor;

wherein the first sensor is configured to measure a position and an orientation of the tissue mass and the second sensor is configured to measure a position and an orientation of the surgical instrument.

43. The method of claim 24, wherein the second sensor is coupled to a housing of the surgical instrument by an adhesive.

1/6

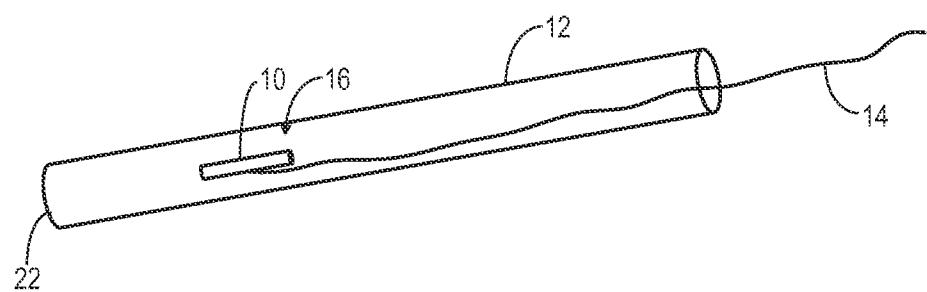


FIG. 1A

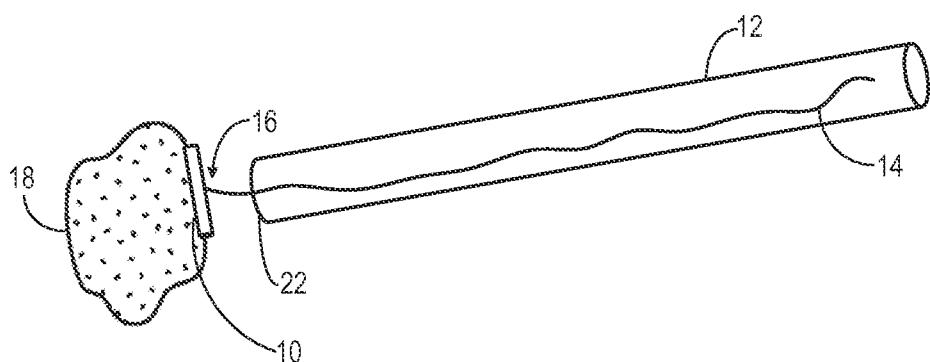


FIG. 1B

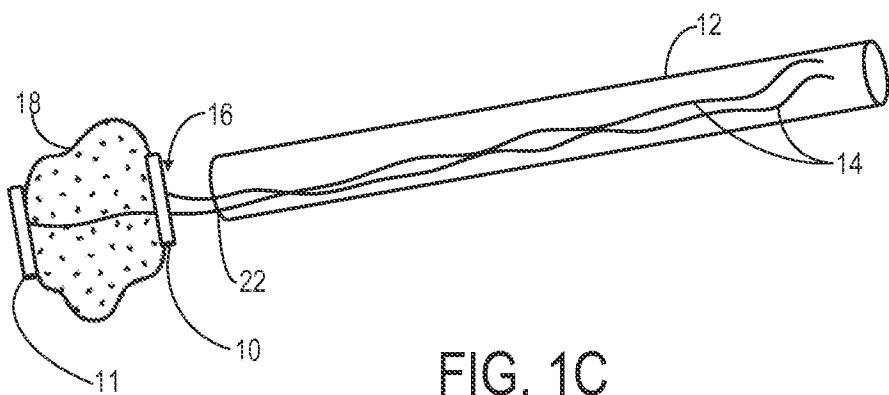


FIG. 1C



3/6

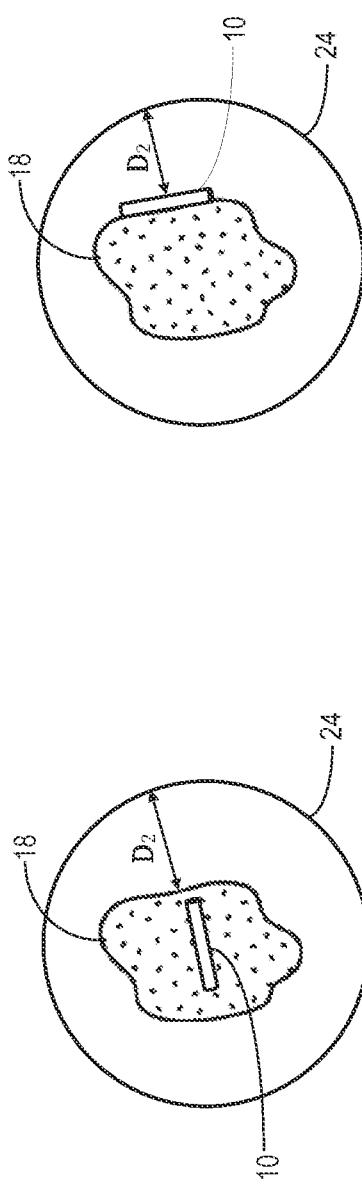


FIG. 3A

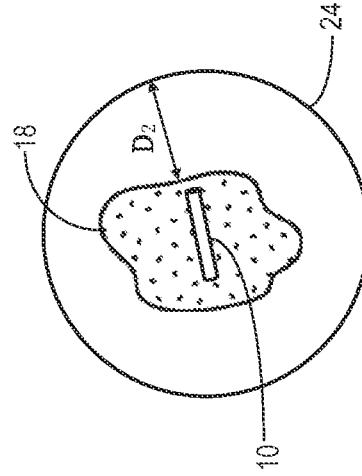


FIG. 3B

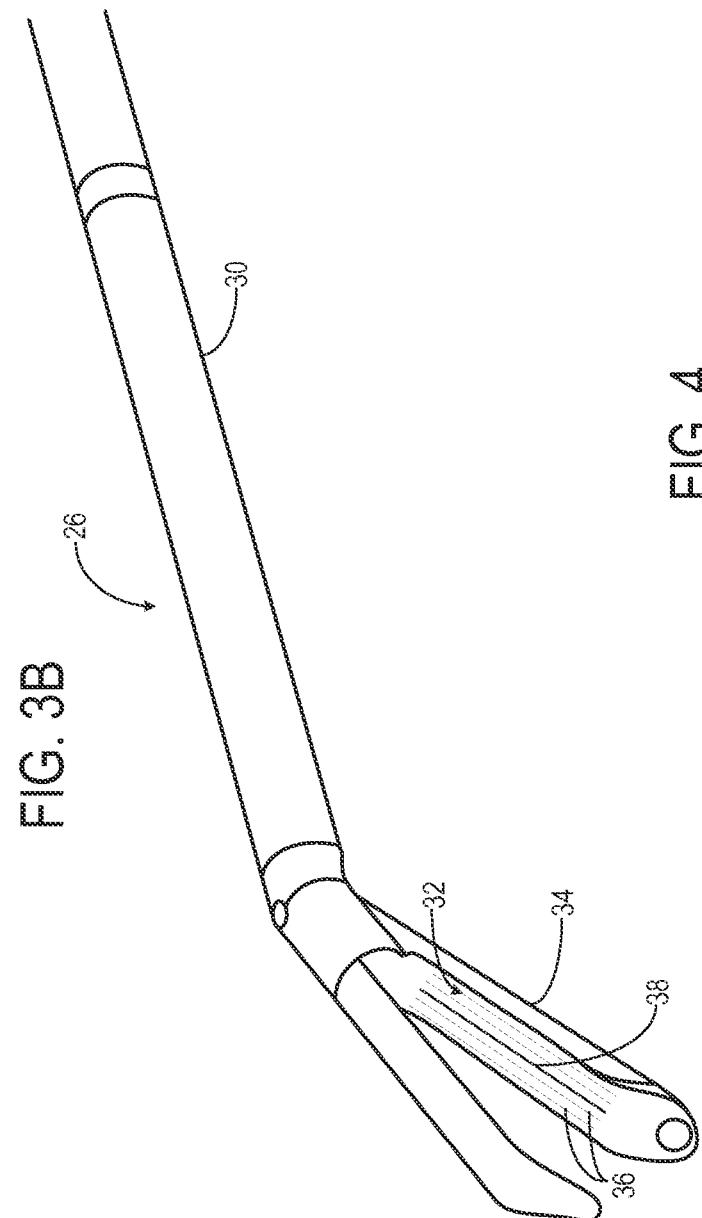


FIG. 4

4/6

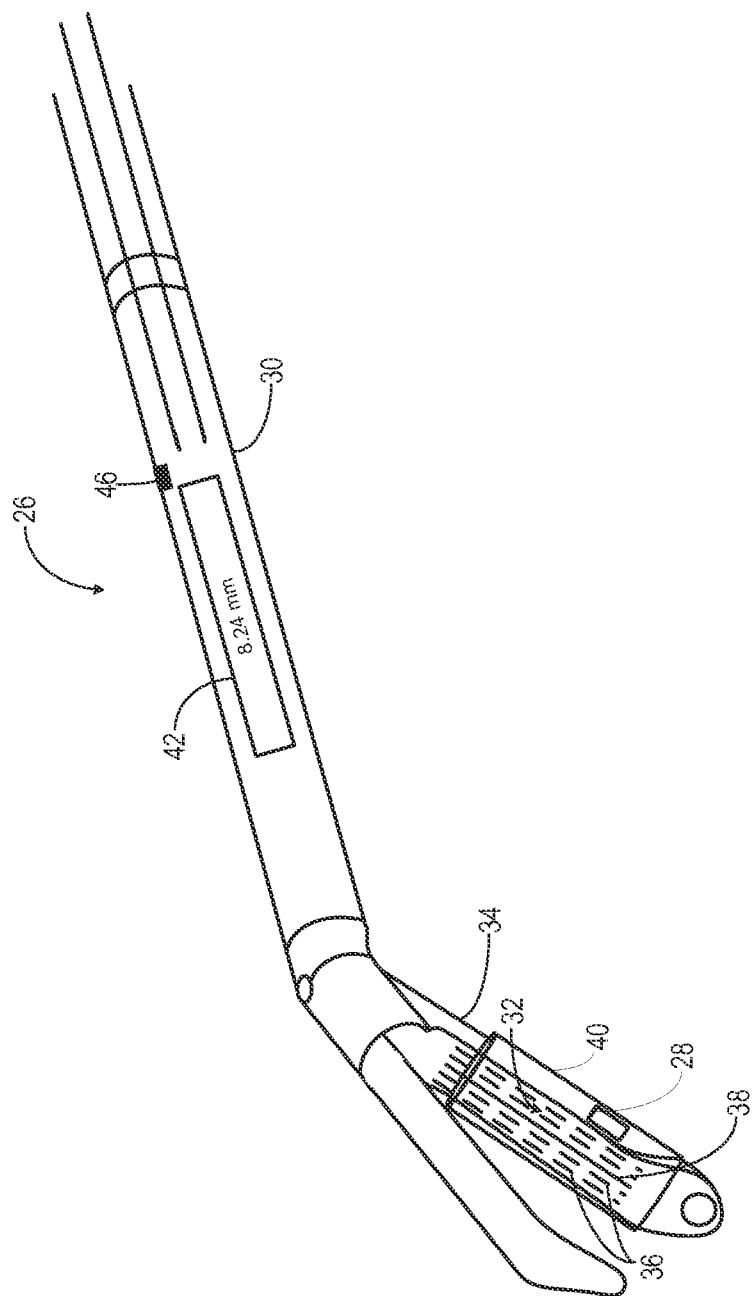


FIG. 5

5/6

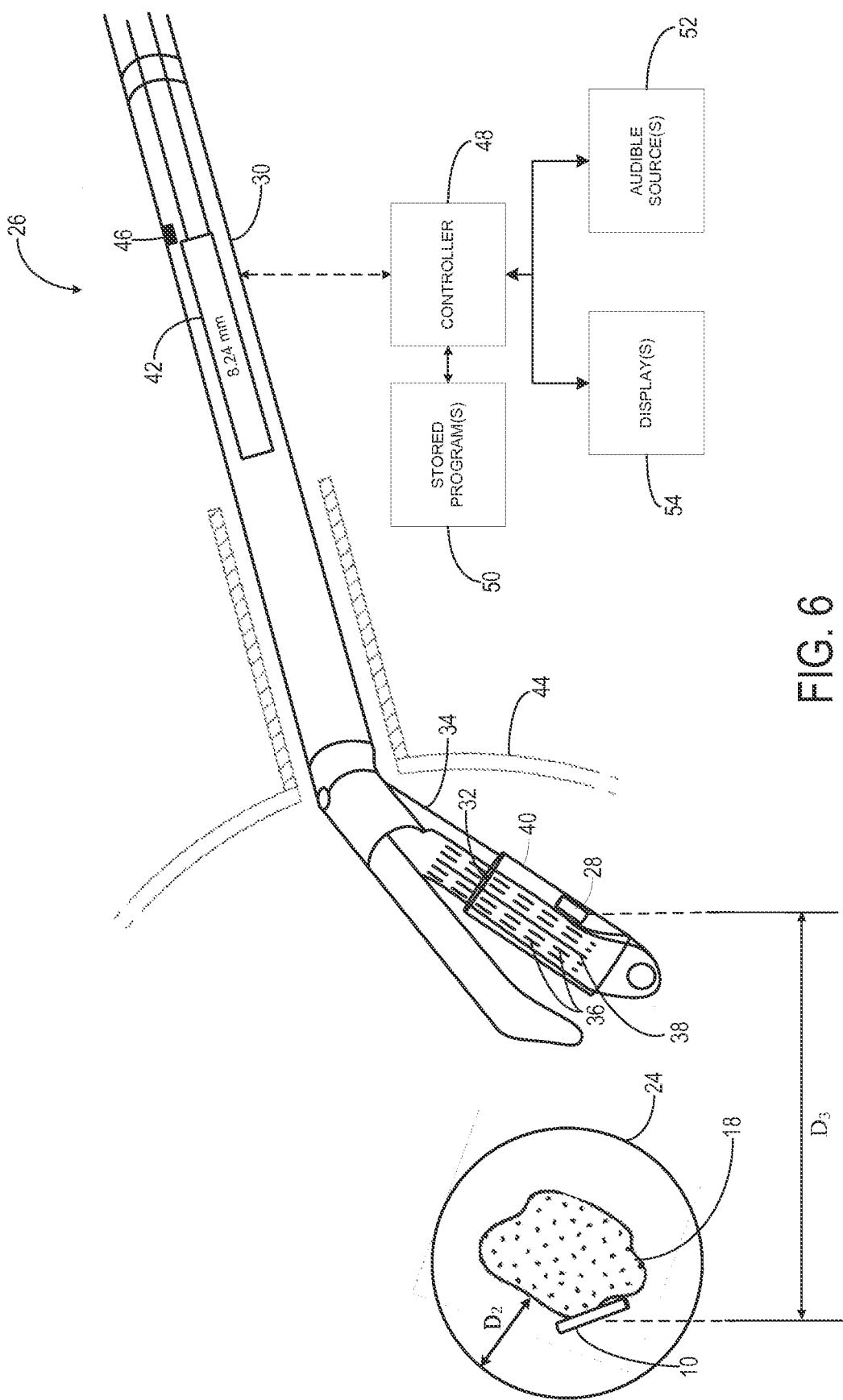


FIG. 6

6/6

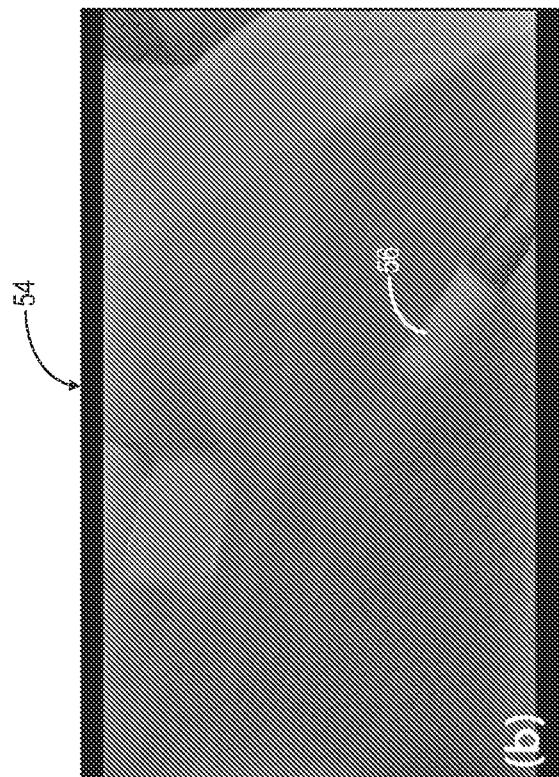


FIG. 7B

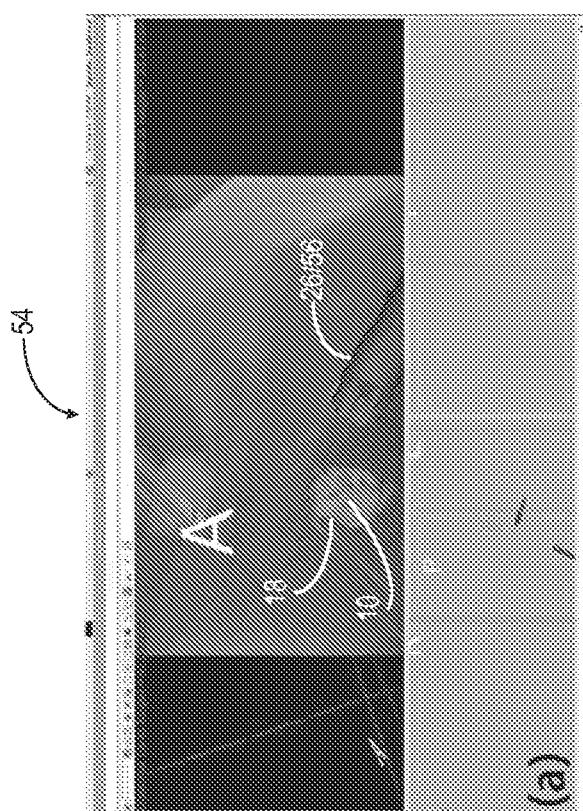


FIG. 7A

专利名称(译)	用于组织切除边缘测量装置的系统和方法		
公开(公告)号	<a href="#">EP3041427A4</a>	公开(公告)日	2017-05-31
申请号	EP2014842981	申请日	2014-09-05
[标]申请(专利权)人(译)	布赖汉姆妇女医院		
申请(专利权)人(译)	布莱根妇女医院 , INC.		
当前申请(专利权)人(译)	布莱根妇女医院 , INC.		
[标]发明人	BUENO RAPHAEL JAGADEESAN JAYENDER JOLESZ FERENC A		
发明人	BUENO, RAPHAEL JAGADEESAN, JAYENDER JOLESZ, FERENC, A.		
IPC分类号	A61B18/14		
CPC分类号	A61B5/066 A61B5/7455 A61B17/07207 A61B17/320016 A61B90/39 A61B2017/00115 A61B2017/00119 A61B2017/008 A61B2017/00809 A61B2017/00867 A61B2017/07271 A61B2017/2927 A61B2034/2051 A61B2090/061 A61B2090/0807 A61B2090/376 A61B2090/3904 A61B2090/3908 A61B2090/3958 A61B2090/3975 A61B2090/3987 A61B2090/3991 A61B17/50 A61B34/20 A61B17/068 A61B17/3205 A61B18/1477 A61B90/361 A61B90/37 A61B2017/00292 A61B2017/00296 A61B2017/00349 A61B2018/00642 A61B2018/00827 A61B2018/00904 A61B2090/067 A61B2562/0204 A61B2562/0233 A61B2576/00		
优先权	61/874675 2013-09-06 US		
其他公开文献	<a href="#">EP3041427A2</a>		
外部链接	<a href="#">Espacenet</a>		

**摘要(译)**

本发明的实施例提供了用于切除组织块的系统和方法。用于切除组织块的系统包括手术器械和用于测量对应于组织块的位置和取向的信号的第一传感器。第一传感器的尺寸适于安装在组织块内部或旁边。该系统还包括被外科器械攻击的第二传感器，该第二传感器被配置为测量手术器械的位置和取向。第二传感器配置为从第一传感器接收信号。控制器与第一传感器和/或第二传感器通信，并且控制器执行存储的程序以计算第一传感器和第二传感器之间的距离。因此，向临床医生提供视觉，听觉，触觉或其他反馈，以将手术器械引导至手术边缘。